

# **SERENADE INVESTMENT CORPORATION SA**

*société anonyme*

**15, boulevard F.W. Raiffeisen  
L-2411 Luxembourg  
R.C.S. Luxembourg: B 169.602**

## **NOTICE OF REDEMPTION**

To: Société de la Bourse de Luxembourg, *société anonyme*  
35A Boulevard Joseph II  
L-1840 Luxembourg

Luxembourg, 22 July 2021

Dear Sirs,

**Serenade Investment Corporation SA (the Issuer)**

**Series 2018-04 USD 45,048,465 Limited Recourse Secured Fixed Rate Notes due June 2023 under its Secured Note Programme - ISIN: XS1273364312 (the 2018-04 Notes)**

**Series 2015-24 NZD 17,044,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278925554 (the 2015-24 Notes)**

**Series 2015-23 AUD 25,938,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278924318 (the 2015-23 Notes)**

**Series 2015-16 AUD 21,468,000 Limited Recourse Secured Fixed Rate Notes due 25 March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249967834 (the 2015-16 Notes)**

**Series 2017-08 USD 4,820,000 Limited Recourse Secured Fixed Rate Notes due December 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273385580 (the 2017-08 Notes)**

**Series 2015-33 AUD 8,711,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273375433 (the 2015-33 Notes)**

**Series 2015-30 USD 10,214,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273371879 (the 2015-30 Notes)**

**Series 2017-23 Class 4 AUD 1,575,000 Limited Recourse Secured Fixed Rate Notes due March 2032 issued pursuant to the Secured Note Programme - ISIN: XS1273363348 (the 2017-23 Class 4 Notes)**

**Series 2017-23 Class 7 AUD 12,268,000 Limited Recourse Secured Fixed Rate Notes due March 2032 issued pursuant to the Secured Note Programme - ISIN: XS1273380607 (the 2017-23 Class 7 Notes)**

**Series 2015-27 NZD 19,577,000 Limited Recourse Secured Fixed Rate Notes due 25 June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967392 (the 2015-27 Notes)**

**Series 2016-38 NZD 6,487,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273385747 (the 2016-38 Notes)**

**Series 2016-49 AUD 16,231,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389574 (the 2016-49 Notes)**

**Series 2016-55 AUD 7,252,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273375789 (the 2016-55 Notes)**

**Series 2016-03 NZD 6,960,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273390580 (the 2016-03 Notes)**

wishes to announce the redemption of notes in an amount of (i) USD 1,016,004 of the above outstanding 2018-04 Notes; (ii) NZD 345,000 of the above outstanding 2015-24 Notes; (iii) AUD 287,000 of the above outstanding 2015-23 Notes; (iv) AUD 262,000 of the above outstanding 2015-16 Notes; (v) USD 151,000 of the above outstanding 2017-08 Notes; (vi) AUD 196,000 of the above outstanding 2015-33 Notes; (vii) USD 100,000 of the above outstanding 2015-30 Notes; (viii) AUD 134,000 of the above outstanding 2017-23 - Class 4 Notes; (xx) AUD 124,000 of the above outstanding 2017-23 - Class 7 Notes; (x) NZD 130,000 of the above outstanding 2015-27 Notes; (xi) NZD 128,000 of the above outstanding 2016-38 Notes; (xii) AUD 118,000 of the above outstanding 2016-49 Notes; (xiii) AUD 117,000 of the above outstanding 2016-55 Notes and (xiv) NZD 118,000 of the above outstanding 2016-03 Notes on 29 July 2021 and requests the de-listing of such notes as of that date.

for further information, please contact: the Issuer

Yours faithfully,

**SERENADE INVESTMENT CORPORATION SA**

**(acting in respect of 2018-04 Compartment, 2015-24 Compartment, 2015-23 Compartment, 2015-16 Compartment, 2017-08 Compartment, 2015-33 Compartment, 2015-30 Compartment, 2017-23 - Class 4 Compartment, 2017-23 - Class 7 Compartment, 2015-27 Compartment, 2016-38 Compartment, 2016-49 Compartment, 2016-55 Compartment and 2016-03 Compartment)**



By: Lukasz Malecki  
Title: Director



By: Thida Mya  
Title: Director